

18 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Morgan Stanley & Co., International plc	17 August 2021	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,845,500	\$12,401,617.5000	\$6.7700	\$6.6800
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	76,000	\$513,032.5000	\$6.8100	\$6.6900
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	22,178	\$148,922.8700	\$6.7200	\$6.7100



		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	108,000	\$723,600.0000	\$6.7000	\$6.7000
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Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.