

17 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	16 August 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	37,500	25 March 2022	\$6.7300	\$252,375.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	289,500	31 July 2023	\$6.7118	\$1,943,057.4150	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	100,000	20 May 2024	\$6.7473	\$674,729.9000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	200,000	20 May 2024	\$6.7473	\$1,349,459.8000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	200,000	20 May 2024	\$6.7473	\$1,349,459.8000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	106,000	29 October 2021	\$6.6753	\$707,579.9980	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	9,500	31 July 2023	\$6.7287	\$63,922.4980	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.