

12 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	11 August 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	141,500	29 October 2021	\$6.3913	\$904,375.0345	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	20,000	5 May 2023	\$6.4163	\$128,325.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	19,000	31 July 2023	\$6.4145	\$121,875.0060	0



		Derivatives	Other types of products	Closing out of a derivative contract	0	11 August 2021	\$5.4655	\$51,501,154.5000	0
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End

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Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.