

6 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Morgan Stanley & Co., International plc	5 August 2021	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,174,500	\$7,515,218.2475	\$6.4500	\$6.3100
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	3,000	\$19,176.5000	\$6.4030	\$6.3800
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	2,833	\$18,131.2000	\$6.4000	\$6.4000



		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	2,286,625	\$14,621,671.5000	\$6.4000	\$6.3600
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Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.