

5 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	4 August 2021	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	169,500	\$1,102,099.6600	\$6.5021	\$6.5021
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	96,500	\$624,756.9800	\$6.4742	\$6.4742

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.