

22 July 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	21 July 2021	Derivatives	Other types of products	Entering into of a derivative contract	379,000	26 November 2021	\$6.2237	\$2,358,766.3820	0
		Derivatives	Other types of products	Entering into of a derivative contract	16,000	26 November 2021	\$6.2237	\$99,578.5280	0
		Derivatives	Other types of products	Entering into of a derivative contract	128,500	26 November 2021	\$6.2237	\$799,740.0530	0

		Derivatives	Other types of products	Entering into of a derivative contract	44,500	26 November 2021	\$6.2237	\$276,952.7810	0
		Derivatives	Other types of products	Entering into of a derivative contract	31,500	9 June 2022	\$6.2252	\$196,092.5000	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.