

16 July 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of dealings	Number of	Maturity date	Referen	Total amount	Resultant
		of relevant	of products		reference	/ closing out	ce price	paid / received	balance
		securities			securities to	date			(including
					which the				those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Morgan Stanley &	15 July	Derivatives	Other types	Unsolicited client	500	24 October	\$6.5350	\$3,267.5000	0
Co., International	2021		of products	facilitation - Sale		2022			
plc		Derivatives	Other types	Unsolicited client	7,000	27 February	\$6.4890	\$45,423.0000	0
			of products	facilitation - Sale		2023			
		Derivatives	Other types	Unsolicited client	762,500	29 April 2022	\$6.4794	\$4,940,532.5875	0
			of products	facilitation - Purchase					



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Derivatives	Other types	Unsolicited client	500	31 May 2023	\$6.5100	\$3,255.0000	0
	of products	facilitation - Purchase					
Derivatives	Other types	Unsolicited client	4,000	27 February	\$6.5231	\$26,092.5000	0
	of products	facilitation - Purchase		2023			
Derivatives	Other types	Unsolicited client	500	30 July 2021	\$6.5200	\$3,260.0000	0
	of products	facilitation - Purchase					
Derivatives	Other types	Unsolicited client	1,500	5 May 2023	\$6.5200	\$9,780.0000	0
	of products	facilitation - Purchase					
Derivatives	Other types	Unsolicited client	73,500	6 September	\$6.4823	\$476,452.0151	0
	of products	facilitation - Purchase		2021			
Derivatives	Other types	Unsolicited client	307,000	29 November	\$6.4823	\$1,990,078.4850	0
	of products	facilitation - Purchase		2021			
Derivatives	Other types	Unsolicited client	3,000	7 February	\$6.5167	\$19,550.0000	0
	of products	facilitation - Purchase		2022			
	Derivatives Derivatives Derivatives Derivatives	of products Derivatives Other types	of products Derivatives Other types of products Other types of products Derivatives Other types Other types of products Other types Unsolicited client facilitation - Purchase Other types Other types Unsolicited client facilitation - Purchase Unsolicited client Other types Other types Unsolicited client	Derivatives Other types of products of pro	Derivatives Other types Unsolicited client 4,000 27 February of products facilitation - Purchase 2023 Derivatives Other types Unsolicited client 500 30 July 2021 Derivatives Other types Unsolicited client 500 30 July 2021 Derivatives Other types Unsolicited client 1,500 5 May 2023 Derivatives Other types Unsolicited client 73,500 6 September of products facilitation - Purchase Derivatives Other types Unsolicited client 73,500 6 September 2021 Derivatives Other types Unsolicited client 307,000 29 November of products facilitation - Purchase 2021 Derivatives Other types Unsolicited client 3,000 7 February	Derivatives Other types Unsolicited client 4,000 27 February \$6.5231 Derivatives Other types Unsolicited client 500 30 July 2021 \$6.5200 Derivatives Other types Unsolicited client 500 30 July 2021 \$6.5200 Derivatives Other types Unsolicited client 1,500 5 May 2023 \$6.5200 Derivatives Other types Unsolicited client 1,500 5 May 2023 \$6.5200 Derivatives Other types Unsolicited client 73,500 6 September \$6.4823 Derivatives Other types Unsolicited client 307,000 29 November \$6.4823 Derivatives Other types Unsolicited client 307,000 29 November \$6.4823 Derivatives Other types Unsolicited client 307,000 7 February \$6.5167	Derivatives Other types of products facilitation - Purchase Derivatives Other types Unsolicited client facilitation - Purchase Other types Unsolicited client John September Section Sect

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.