

15 July 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	14 July 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	41,500	30 September 2024	\$6.4233	\$266,564.9995	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	11,000	27 February 2023	\$6.5019	\$71,520.9990	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,000	7 February 2022	\$6.5350	\$13,070.0062	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,000	7 February 2022	\$6.5000	\$6,500.0031	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,000	7 February 2022	\$6.5400	\$13,080.0062	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,500	7 February 2022	\$6.5400	\$16,350.0077	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	500	7 February 2022	\$6.4900	\$3,244.9915	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,000	7 February 2022	\$6.5400	\$13,080.0062	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,000	7 February 2022	\$6.5300	\$19,589.9993	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,000	31 May 2023	\$6.5000	\$6,500.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	23,000	26 July 2021	\$6.4763	\$148,954.9920	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	21,500	5 May 2023	\$6.4760	\$139,235.0105	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	307,500	29 November 2021	\$6.5141	\$2,003,101.0140	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	73,500	6 September 2021	\$6.5141	\$478,789.9960	0



Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.