

5 July 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Morgan Stanley & Co., International plc	2 July 2021	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	307,000	\$2,118,845.0000	\$6.9600	\$6.8900
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	4,000	\$27,560.0000	\$6.8900	\$6.8900
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	74,500	\$513,457.5000	\$6.9000	\$6.8900
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	46,908	\$323,196.1200	\$6.8900	\$6.8900

		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk. I confirm the resultant proprietary positions (if any) will be flattened no later than the close of the morning trading session the next trading day	Sale	48,000	\$330,720.0000	\$6.8900	\$6.8900
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Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.