

2 July 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	30 June 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,000	24 October 2022	\$6.9900	\$6,990.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	11,500	27 February 2023	\$6.9709	\$80,165.0050	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	8,000	31 May 2023	\$6.9528	\$55,622.5000	0



		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	500	26 July 2021	\$6.9800	\$3,490.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	500	5 May 2023	\$6.9800	\$3,490.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	157,000	30 November 2022	\$6.9571	\$1,092,261.0000	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.