

30 June 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	29 June 2021	Options	Call option	Closing out of an option / traded option contract	87,500	29 June 2021	29 June 2021	\$6.2500	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	15,000	29 June 2021	29 June 2021	\$6.0000	\$0.0000	0
		Options	Call option	Closing out of an option / traded option contract	100,000	29 June 2021	29 June 2021	\$6.5000	\$0.0000	0



		Options	Call option	Lapsing of option / traded option contract	525,000	29 June 2021	29 June 2021	\$8.7500	\$0.0000	0
		Options	Call option	Lapsing of option / traded option contract	112,500	29 June 2021	29 June 2021	\$8.5000	\$0.0000	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.