

28 June 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	25 June 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	135,000	25 March 2022	\$6.9200	\$934,200.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	10,000	5 November 2021	\$6.8800	\$68,800.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	11,500	5 May 2023	\$6.9228	\$79,612.0045	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	25,500	27 February 2023	\$6.9226	\$176,526.9885	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	13,000	26 July 2021	\$6.9219	\$89,984.9990	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	722,460	25 May 2023	\$6.9233	\$5,001,807.3180	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	99,040	25 May 2023	\$6.9184	\$685,198.3360	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	721,455	25 May 2023	\$6.9233	\$4,994,849.4015	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	190,405	20 April 2023	\$6.9233	\$1,318,230.9365	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	22,095	20 April 2023	\$6.9184	\$152,862.0480	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	71,820	25 May 2023	\$6.9184	\$496,879.4880	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	506,180	25 May 2023	\$6.9233	\$3,504,435.9940	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	100,045	25 May 2023	\$6.9184	\$692,151.3280	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	555,000	3 April 2023	\$6.9295	\$3,845,872.5000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,500	31 October 2022	\$6.9500	\$10,425.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,000	27 February 2023	\$6.9267	\$20,780.0010	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	730,500	15 May 2023	\$6.9108	\$5,048,309.6321	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,164,500	15 May 2023	\$6.9199	\$8,058,280.3427	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,500	31 October 2022	\$6.9200	\$10,380.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	669,500	29 July 2024	\$6.9237	\$4,635,389.0002	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.