

9 June 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	8 June 2021	Derivatives	Other types of products	Closing out of a derivative contract	252,000	8 June 2021	\$7.3556	\$1,853,601.8432	0
		Derivatives	Other types of products	Closing out of a derivative contract	23,500	8 June 2021	\$7.3611	\$172,985.1920	0
		Derivatives	Other types of products	Closing out of a derivative contract	18,500	8 June 2021	\$7.3613	\$136,183.4580	0

	Derivatives	Other types of products	Closing out of a derivative contract	16,000	8 June 2021	\$7.3613	\$117,780.2880	0
	Derivatives	Other types of products	Closing out of a derivative contract	401,500	8 June 2021	\$7.3614	\$2,955,598.4865	0
	Derivatives	Other types of products	Closing out of a derivative contract	46,000	8 June 2021	\$7.3616	\$338,632.6800	0
	Derivatives	Other types of products	Closing out of a derivative contract	1,000	8 June 2021	\$7.3637	\$7,363.6570	0
	Derivatives	Other types of products	Closing out of a derivative contract	10,500	8 June 2021	\$7.3637	\$77,318.3985	0
	Derivatives	Other types of products	Closing out of a derivative contract	500	8 June 2021	\$7.3637	\$3,681.8285	0
	Derivatives	Other types of products	Closing out of a derivative contract	1,500	8 June 2021	\$7.3637	\$11,045.4855	0
	Derivatives	Other types of products	Closing out of a derivative contract	500	8 June 2021	\$7.3637	\$3,681.8285	0
	Derivatives	Other types of products	Closing out of a derivative contract	5,500	8 June 2021	\$7.3637	\$40,500.1135	0
	Derivatives	Other types of products	Closing out of a derivative contract	5,000	8 June 2021	\$7.3637	\$36,818.2850	0
	Derivatives	Other types of products	Closing out of a derivative contract	43,500	8 June 2021	\$7.3637	\$320,319.0795	0



		Derivatives	Other types of products	Closing out of a derivative contract	12,000	8 June 2021	\$7.3637	\$88,363.8840	0
		Derivatives	Other types of products	Closing out of a derivative contract	1,000	8 June 2021	\$7.3637	\$7,363.6570	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.