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K. WAH INTERNATIONAL HOLDINGS LIMITED
嘉華國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 173)

COMPLETION ANNOUNCEMENT
DISCLOSEABLE TRANSACTION RELATING TO THE
SALE OF EQUITY INTERESTS IN A JOINTLY CONTROLLED ENTITY

Reference is made to the announcement issued by K. Wah International Holdings Limited (“*Company*”) dated 18 April 2012 (“*Announcement*”) in relation to the sale of the Company’s Equity Interests. Terms defined in the Announcement shall, unless the context otherwise requires, have the same meanings when used herein.

The Board is pleased to announce that all the conditions precedent of the Transaction as set out in the Shares Transfer Agreement have been satisfied and accordingly, Completion took place on 12 June 2012.

The Consideration, in the amount of RMB858,797,057.50 (equivalent to approximately HK\$1,056,071,148), has been paid in full by the Purchaser following the Completion in accordance with the Shares Transfer Agreement .

By Order of the Board of
K. Wah International Holdings Limited
Lee Wai Kwan, Cecilia
Company Secretary

Hong Kong, 12 June 2012

For mere illustration purpose in this announcement, the amounts denominated in RMB are translated into HK\$ at the exchange rate of RMB0.8132 to HK\$1.00.

As at the date of this announcement, the Executive Directors are Dr. Che-woo Lui (Chairman & Managing Director), Mr. Francis Lui Yiu Tung, Ms. Paddy Tang Lui Wai Yu and Mr. Alexander Lui Yiu Wah; the Non-executive Director is Dr. Moses Cheng Mo Chi; and the Independent Non-executive Directors are Dr. Robin Chan Yau Hing, Dr. William Yip Shue Lam, Professor Poon Chung Kwong, Mr. Au Man Chu and Mr. Wong Kwai Lam.