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GREAT CHINA HOLDINGS LIMITED

大中華集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 141)

ANNOUNCEMENT

RESTORATION OF PUBLIC FLOAT AND RESUMPTION OF TRADING

Reference is made to the announcement dated 13 July 2016 jointly issued by the Company and Hopevision Group Ltd. (“**Hopevision**”) in relation to, amongst others, insufficient public float of the Company and the announcement dated 20 July 2016 issued by the Company in relation to, amongst others, insufficient public float of the Company and the temporary waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules. Unless the context otherwise requires, terms and expressions defined in the said announcements shall have the same meanings when used in this announcement.

THE PLACING OF SHARES BY HOPEVISION

The Company was informed by Hopevision that through its placing agent, namely China Investment Securities International Brokerage Limited, Hopevision has placed 68,730,000 Shares (the “**Placing Shares**”), representing approximately 26.26% of the total issued Shares of the Company as at the date of this announcement, to not less than six placees (the “**Placees**”) at the price of HK\$3.96 per Placing Share (the “**Placing**”). Completion of the Placing took place on 11 October 2016.

To the best of the knowledge, information and belief of the Company having made all reasonable enquiries, each of the Placees and their respective ultimate beneficial owner(s) are third parties independent of, and not connected with, the Company and its connected persons (as defined in the Listing Rules).

RESTORATION OF PUBLIC FLOAT

Immediately upon completion of the Placing, a total of 88,982,333 Shares, representing 34.00% of the total issued Shares of the Company, are held by the public Shareholders. As such, the public float of the Company has been restored to not less than 25% of the total issued Shares of the Company in compliance with Rule 8.08(1)(a) of the Listing Rules.

Set forth below is the shareholding structure of the Company immediately before and immediately after completion of the Placing:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate percentage (%)</i>	<i>Number of Shares</i>	<i>Approximate percentage (%)</i>
Hopevision and parties acting in concert with it	241,432,577	92.26	172,702,577	66.00
Public Shareholders	<u>20,252,333</u>	<u>7.74</u>	<u>88,982,333</u>	<u>34.00</u>
Total	<u><u>261,684,910</u></u>	<u><u>100.00</u></u>	<u><u>261,684,910</u></u>	<u><u>100.00</u></u>

RESUMPTION OF TRADING

Trading in the Shares on the Stock Exchange had been suspended with effect from 9:00 a.m. on 14 July 2016 pending the restoration of the minimum public float of the Shares. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 12 October 2016.

By order of the Board
GREAT CHINA HOLDINGS LIMITED
Mr. ZHOU Zheren
Chairman of the Board

Hong Kong, 11 October 2016

As at the date of this announcement, the Directors of the Company are:

Executive Directors:

Mr. ZHOU Zheren

Ms. GU Ming

Mr. LAI Han

Ms. SHEN Li

Mr. GONG Biao

Non-executive Director:

Mr. CHAI Yuet

Independent non-executive Directors:

Ms. LI Ping

Mr. HU Jian Xing

Mrs. Patricia Bee Kuen THOMAS