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GREAT CHINA HOLDINGS LIMITED

大中華集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 141)

DESPATCH OF CIRCULAR

References are made to (i) the joint announcement dated 4 February 2016 jointly issued by Great China Holdings Limited (the “**Company**”) and Hopevision Group Ltd. (“**Hopevision**”) in relation to, among others, (a) the Sale and Purchase Agreement; (b) the Disposal Agreement, the Disposal Special Deal, Second Special Dividend and the Setting-off Arrangement (c) the Lease Agreement, the Lease Extension Special Deal and continuing connected transaction and other matters including the First Special Dividend; and (d) the Share Offer (the “**Joint Announcement**”); (ii) the joint announcement dated 25 February 2016 issued by the Company and Hopevision in relation to the delay in despatch of offer document and grant of waiver for delay in despatch of the offer document; and (iii) the joint announcement issued by the Company and Hopevision dated 18 April 2016 in relation to, among others, the supplemental agreements to the Disposal Agreement and the Sale and Purchase Agreement. Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement unless otherwise specified.

The Board is pleased to announce that the circular (the “**Circular**”) containing, among other things, details of the Sale and Purchase Agreement, the Disposal Agreement, the Disposal Special Deal, Second Special Dividend and the Setting-off Arrangement, the Lease Agreement, the Lease Extension Special Deal and continuing connected transaction and other matters including the First Special Dividend, the respective financial information on each of the Group, the Remaining Group and the Disposal Group (including the unaudited pro forma financial information of the Remaining Group), the letter of recommendation from the Independent Board Committee and the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders regarding the aforesaid transactions and a notice convening the EGM, has been despatched to the Shareholders on 13 May 2016.

The EGM will be held at Falcon Room II, Basement, Gloucester Luk Kwok Hong Kong, 72 Gloucester Road, Wanchai, Hong Kong at 3:30 p.m., 31 May 2016, Tuesday, the details of which are set out in the notice of EGM contained in the Circular.

By Order of the Board
GREAT CHINA HOLDINGS LIMITED
Mr. Ho Ming Tak John
Managing Director

Hong Kong, 13 May 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. John Ming Tak HO (Managing Director), Mr. Patrick Kwok Wai POON, and Mr. Maung Tun MYINT; one non-executive Director, namely Ms. Yu Gia HO and three independent non-executive Directors, namely, Mr. Lawrence Kam Kee YU BBS, MBE, JP, Mr. David Hon To YU, and Mr. Hsu Chou WU.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

The English text of this announcement shall prevail over its Chinese text.