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## GREAT CHINA HOLDINGS LIMITED

### 大中華集團有限公司

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 141)**

### PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is anticipated that the profit to be recorded by the Company for the six months ending 30 June 2011 will decrease when compared with the profit recorded by the Company for the six months ended 30 June 2010.

The information contained in this announcement is only based on the management accounts for the three months ended 31 March 2011 of the Group, which have not been audited or reviewed by the Company's auditors.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Great China Holdings Limited (the “**Company**”), and its subsidiaries (collectively, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that it is the current estimate of the Company's management that the result to be recorded by the Company for the six months ending 30 June 2011 will substantially decrease when compared with the profit recorded by the Company for the six months ended 30 June 2010.

Based on the analysis of the information available currently, the decline in profit is mainly attributable to the decrease in sales of fishmeal products in the first quarter of 2011 due to substantial reduction in Peruvian fishmeal export worldwide as a result of ad-hoc bans during the fishing season in the fourth quarter of 2010 by the Peruvian government. Consequently the contribution from trading of fishmeal products decreased significantly.

The information contained in this announcement is only based on the management accounts for the three months ended 31 March 2011 of the Group, which have not been audited or reviewed by the Company's auditors.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**John Ming Tak HO**  
*Managing Director*

Hong Kong, 25 May 2011

*As at the date of this announcement, the Board comprises four executive directors, namely Mr Rustom Ming Yu HO (Chairman of the Board), Mr John Ming Tak HO (Managing Director), Mr Patrick Kwok Wai POON and Mr Maung Tun MYINT; one non-executive director, namely Ms Daphne Yu Gia HO; and three independent non-executive directors, namely Mr Lawrence Kam Kee YU BBS, MBE, JP, Mr David Hon To YU and Mr Hsu Chou WU.*