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天禧海嘉控股集團有限公司

SKY CHINA FORTUNE HOLDINGS GROUP LIMITED

LISTED ON THE STOCK EXCHANGE OF HONG KONG (STOCK CODE: 141)

*(Incorporated in Hong Kong with limited liability)*

## RESUMPTION GUIDANCE

This announcement is made by Sky Chinafortune Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 2 September 2021 (the “**Announcement**”) in relation to, among others, the decision of the Listing Review Committee to suspend trading in the shares of the Company (the “**Shares**”) on the Stock Exchange. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

## RESUMPTION GUIDANCE

On 30 September 2021, the Company received a letter from the Stock Exchange setting out the following guidance for the resumption of trading in the Shares (the “**Resumption Guidance**”):

- (i) demonstrate its compliance with Rule 13.24; and
- (ii) inform the market of all material information for the Company’s shareholders (the “**Shareholders**”) and investors to appraise the Company’s position.

The Stock Exchange may modify or supplement the Resumption Guidance that has been given and/or give further guidance if the Company’s situation changes. Under Rule 6.01A of the Listing Rules, the Stock Exchange may cancel the Company’s listing if trading in the Shares has been suspended for 18 continuous months, expiring on 1 March 2023.

In relation to the Resumption Guidance, the Company will devise its plan to remedy the issues causing its trading suspension and will fully comply with the Listing Rules to the Stock Exchange's satisfaction before trading in its securities is allowed to resume. The Company will also engage legal advisers and financial adviser in assistance with the resumption exercise and to prepare for the submission of the resumption proposal to the Stock Exchange. Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Thursday, 2 September 2021 and will remain suspended until the Company fulfils the Resumption Guidance.

The Company will publish further announcement(s) to keep its shareholders and potential investors informed of the latest progress as and when appropriate and will announce quarterly updates on its development pursuant to Rule 13.24A of the Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing with the Shares.**

On behalf of the Board  
**Sky Chinafortune Holdings Group Limited**  
**Mr. JIANG Tian**  
*Chairman of the Board*

Hong Kong, 5 October 2021

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. JIANG Tian, Ms. HOU Yingxuan, Mr. GONG Biao and Ms. JIANG Jiabao; one non-executive Director, namely, Mr. CHAI Yuet; and three independent non-executive Directors, namely, Mr. HU Jianxing, Mr. TSEUNG Yuk Hei Kenneth and Mr. JI Qing.*